

**Town of Oak Island  
Council Retreat  
January 29, 2026  
9:00-5:00pm**

**Call to Order**

- I. Welcome – Logistics, Introductions, Overview of the Day
- II. High Functioning Boards and Team Building
- III. Council Rules of Procedure Discussion

\*\*\*\*\*Lunch (12:00-1:00)\*\*\*\*\*

- IV. Financial Overview
  - A. Environmental Scan of Financial Impacts
  - B. Review of Current Year - all funds Expenditures, Revenues, and Debt
- V. Financial Outlook
  - A. Assumptions and Projections for FY26-27
  - B. Financial Scenarios
- VI. Strategic Plan Initiatives and Major Projects
  - A. Review of Strategic Plan current status
  - B. Specific Projects on the Horizon
- VII. Prioritization Exercise
  - A. Prioritization of Strategic Plan and other Council Focus Areas for 2026
  - B. Tax Rate and Fee Change Direction from Council
- VIII. Reserved for other Council Discussion if needed

**Adjourn**